

IsraDevEquity

**Investment Banking
Boutique in Israel**

Investment Banking Boutique Services



INVESTORS

- Access to a wide directory of high-grade corporate
- Intimate knowledge of businesses and their management
- Up-to date equity stories by our business specialists

CORPORATES

- Access to international private equity markets
- Top-ranked investment funds and family offices
- Consulting with business experts for writing the equity story
- Financial advisory for evaluation



Expertise

BioMed

The Israeli Life Sciences industry operates within an environment which has been coined as "Innovator Nation". Israel's large concentration of talented and innovative people makes it an ideal place for investment. Characterized by groundbreaking entrepreneurship, Israel yields pioneering technologies, profitable business opportunities and high investment returns.

IT

In Q1 2013, the software sector attracted the largest share of investments. Thirty-four software companies raised \$136 million (29%). The Internet sector followed with a 22% share of investments.

This sector, traditionally one of the backbones of the Israeli high-tech industry, is mainly being propelled by cloud based enterprise applications and IT security.

Pharma

According to key Opinion Leaders, Israel entrepreneurship and innovation with experienced Pharmaceutical industries will be of enormous benefit to Israeli companies growth. In total, Israel has nearly 1,000 life science firms, of which about 29 percent are in biopharma, developing proprietary drugs and experimenting with stem cells to treat diseases such as diabetes, Gaucher and leukemia.

Fin. Services

Israeli public, especially the affluent and high net worth segment, are increasingly changing their savings behavior. Traditional banking networks are facing new regulatory constraints limiting their ability to truly meet customer expectations. FAs (Financial Advisors) and IHs (Investment Home) are well positioned to respond to the growing demand for investment advices.

Med Devices

Israel is first in the world for the number of medical device patents per capita. This area has succeeded in attracting multinational attention is the medical device sector, which includes Given Imaging, maker of the "pill" camera which aids in visualization of the intestinal tract. In 2012, of the \$503 million raised in life sciences, 61% went to medical device companies, according to IVC.

Telecom

Israel's telecom sector stands as a world leader in developing innovative technologies, systems and solutions for telecom providers and integrators in an age when operators seek systems that can enhance the convergence process - their ability to provide fixed line, mobile, Internet and cable TV packages.

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